

**PATIENT INFORMATION**  
**CENTRAL COAST GASTROENTEROLOGY MEDICAL GROUP**  
**JEFFREY B. MUNDORF, MD INC.**  
**MICHELLE C. CORDOVA, PA-C**

**PATIENT:**

Full Legal Name: \_\_\_\_\_  Male  Female  
Mailing Address: \_\_\_\_\_ Date of Birth \_\_\_\_\_ Age \_\_\_\_\_  
City \_\_\_\_\_ Zip \_\_\_\_\_ Marital Status:  S  M  D  W  
Phone # (\_\_\_\_) \_\_\_\_\_ Cell Phone #(\_\_\_\_) \_\_\_\_\_  
Social Security # \_\_\_\_\_ Employer \_\_\_\_\_  
Primary Care Physician \_\_\_\_\_ Address \_\_\_\_\_  
Insurance Carrier and Member Identification #: \_\_\_\_\_ City \_\_\_\_\_  
\_\_\_\_\_ Phone# (\_\_\_\_) \_\_\_\_\_  
Emergency Contact Person & Phone #: \_\_\_\_\_ Occupation: \_\_\_\_\_  
\_\_\_\_\_

**PARENT/SPOUSE:**

Name \_\_\_\_\_ Date of Birth \_\_\_\_\_  
Employer \_\_\_\_\_ Phone # (\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_ Social Security # \_\_\_\_\_

**Local Pharmacy:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Language/Race/Ethnicity Demographic Questions**

In order to satisfy the new government requirement for Meaningful Use of Electronic Health Records, we need to ask you about you ethnic origin, race and language preference. Please understand you are under no obligation to answer and you may decline to do so.

**Language:**

- English
- Arabic
- Cantonese
- Hebrew
- Japanese
- Korean
- Mandarin
- Russian
- Spanish

**Race:**

- White
- American Indian or Alaska native
- Asian
- Black or African American
- Native Hawaiian or Pacific Islander
- Other
- Declined to answer

**Ethnic Origin:**

- Hispanic / Latino
- Not Hispanic/ Latino
- Declined to answer

**\*\*It is your responsibility to know benefits provided by your insurance company\*\***

**FINANCIAL POLICY:**

- **Medicare:** This office accepts Medicare assignment. This means Medicare pays 80% of the allowable charges and you pay the remaining 20%. In addition, you are responsible for paying the annual Medicare deductible. Supplemental or secondary plans may cover the 20% Medicare allows but does not pay. This office will bill most of these insurance plans. However, you are responsible for any balance of the 20% your secondary does not cover. If the possibility exists that Medicare will not cover anticipated charges, you will be notified in advance and will be asked to sign an Advance Beneficiary Notice (ABN).
- **PPO, HMO (Contracted Plans):** Know your coverage. **All** appointments will be scheduled **after** receiving any required authorization from your insurance company. **Co-pay's are due at the time of service.** We will submit your claim to your insurance carrier. You will continue to receive statements that reflect any insurance payments received by us and any co-payments or balance that you owe.
- **Other Private Insurance (Non-contracted Plans):** If you are covered by an insurance company that our office does not contract with, payment for an office visit is expected at the time of the visit. Payment for hospital services is expected when you receive our statement. While every effort will be made to assist you with the insurance billing, **you**, not your insurance company, are responsible for paying our bill.

**AGREEMENT:** I have read the financial policy and understand my financial obligations. I hereby authorize Central Coast Gastroenterology Medical Group to release my medical records or other information to the insurance carrier, to the physician from whom I was referred, or to any physician or facility to which CCGMG may refer me. I also understand that I am financially responsible for all charges whether or not covered by insurance.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# Central Coast Gastroenterology Medical Group



Phillip M. Colbert, M.D.  
 Steven W. Carlson, M.D.  
 Gary L. Cushing, M.D.  
 Jeffrey B. Mundorf, M.D.

Vance D. Rodgers, M.D.  
 Daniel C. Zovich, M.D.  
 Paul D. Wetzel, M.D.  
 Jonathan L. Riegler, M.D.

Name: \_\_\_\_\_

DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

## What brings you into the office today?

Problem	Date of Onset

## CURRENT MEDICATIONS

No Current Medications

Name of Medicine	Strength of Each Dose	How Often Taken	When Began Taking

## Are you Allergic to any Medications?

No known Drug Allergies

Medication	Reaction	Medication	Reaction

## FAMILY HEALTH

*Please complete every line of family history, to the best of your knowledge.*

Relation	Age	Still alive?	State of Health or Cause of Death	History of colon cancer or colon polyps?
Mother		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
Father		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
Brothers and Sisters		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
Grandparents		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___
		<input type="checkbox"/> yes <input type="checkbox"/> no		<input type="checkbox"/> yes <input type="checkbox"/> no if yes, age at diagnosis ___

Do you have any Blood Relatives with a History of Colon Cancer?  Yes  No If yes, whom \_\_\_\_\_

## SURGICAL HISTORY

Operation	Hospital and City	Date

Name \_\_\_\_\_ DOB: \_\_\_\_\_ Today's Date: \_\_\_\_\_

**MEDICAL HISTORY**

*Please Check Yes or No for Every Question.*

	Yes	No		Yes	No		Yes	No
angina			glaucoma			murmur		
anxiety			heart attack			palpitations		
arthritis			hepatitis			parkinson's disease		
asthma			high blood pressure			peptic ulcer disease		
cataract extraction			high cholesterol			prostate cancer		
<b>Have you ever had colon cancer?</b>			insomnia			prostate enlargement		
<b>colon polyps</b>			jaundice			seizures		
COPD/chronic bronchitis			kidney disease or kidney stones			sleep apnea		
depression			lupus			stroke		
diabetes			melanoma			thyroid disease		
emphysema			menopause			TIA		
endometriosis			migraine headaches			trouble breathing		
fibromyalgia			Do you require antibiotic prophylaxis before medical procedures?			Would you accept blood products if needed?		
gallbladder disease/gallstones			<b>Have you ever had the Pneumonia Vaccine?</b>			Hepatitis A, B, C, D or E? (circle one)		
Are you currently pregnant?			Do you drink alcohol? <input type="checkbox"/> Yes <input type="checkbox"/> No If so, how much do you drink? _____					
Do you smoke? (circle one) Daily/ Some days/ Former Smoker/Never Smoked								

**Do you have any of the following symptoms?**

*Please Check Yes or No, on Every Question.*

	Yes	No		Yes	No		Yes	No
nausea or vomiting			chest pain			hearing loss		
diarrhea			palpitations			oral problems		
constipation			numbness, weakness, or tingling			cough or wheezing		
blood in your stools or rectal bleeding			painful urination or blood in the urine			intolerance to heat or cold		
heartburn			back pain			weight gain		
fever or chills			joint pain			weight loss		
easy fatigability			rash or itching			hair loss		
headaches			visual changes			easy bleeding or bruising		

**SCREENING EXAMS**

Please answer each of the following questions:	Date Done	Where were these performed?
BLOOD TESTS		
HEMOCCULT OF STOOLS (Tests for Blood in Stool)		
SIGMOIDOSCOPY (list only if in the last 5 years)		
COLONOSCOPY (list only if in the last 10 years)		

**X-RAY EXAMS**

Please list the <b>Most Recent</b> of the following tests and where they were performed:	Date Performed
UPPER GI SERIES (Stomach X-Rays)	
LOWER GI SERIES (Barium Enema)	
ULTRASOUND OF ABDOMEN	
CAT SCAN OF ABDOMEN	